

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

85 FLATBUSH RHO MEZZ LLC, et al.,¹

Debtors

Case No. 20-23280 (RDD)

Confirmed Chapter 11

(Jointly Administered)

**NOTICE OF ENTRY OF ORDER CONFIRMING SECOND AMENDED
CHAPTER 11 PLAN FILED BY CREDITOR TH HOLDCO LLC RELATED TO
85 FLATBUSH RHO MEZZ, LLC, 85 FLATBUSH RHO HOTEL LLC,
AND 85 FLATBUSH RHO RESIDENTIAL LLC**

PLEASE TAKE NOTICE that on July 6, 2022, the United States Bankruptcy Court for the Southern District of New York signed the Findings of Fact, Conclusions of Law, and Order Confirming TH Holdco's Second Amended Chapter 11 Plan (the "Plan") and Fixing Deadlines for Filing Certain Claims (the "Confirmation Order"), which directed the mailing of a notice of entry of the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that proofs of claim based on a rejection of an executory contract or unexpired lease must be filed in accordance with the provisions of Section 9.3 of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and Confirmation Order contain injunctive provisions which may be applicable to you.

PLEASE TAKE FURTHER NOTICE that the Plan and Confirmation Order may be viewed at the Bankruptcy Court's Internet site at <http://www.nysb.uscourts.gov>.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: 85 Flatbush RHO Mezz LLC (6184) (the "Mezz Debtor"); 85 Flatbush RHO Hotel LLC (5027) (the "Hotel Debtor"); and 85 Flatbush RHO Residential LLC (2261) and (the "Residential Debtor", and together with the Mezz Debtor and the Hotel Debtor, the "Debtors").

Dated: New York, New York
July 7, 2022

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